

SECTION C DECLARATION

- I understand the risks associated with choosing my own Investment Portfolios.
- I understand that the investment risk is borne by me and that the Old Mutual SuperFund Pension/Provident Fund, the Trustees and the Administrator of the Old Mutual SuperFund Pension/Provident Fund shall not be liable for any losses incurred by me as a result of the choices that I make.
- I choose to invest my Member Account and Future Contributions as indicated early in this form.
- I understand that the onus is on me to ensure that the investment change instruction is received by Old Mutual. Therefore, if Old Mutual does not acknowledge receipt of my instruction within five working days, then the investment change may not have taken place.
- I am aware that no administrative fee will be applied.
- I understand that should this form be incomplete or inaccurately completed, the investment change instruction may not be actioned by Old Mutual. Old Mutual and the Fund will not be liable for any losses should an incorrect or zero transaction take place and I do not notify the Fund or Old Mutual within one month from the date of the switch.
- I declare that I understand the risk profile of the investment portfolio(s) of my choice and that I have obtained advice where appropriate.
- I declare that I have obtained advice where appropriate and where I have not obtained advice, that I understand the implication and consequences of my choice.
- I indemnify the Fund, the Trustees, the Principal Officer of the Fund, and Old Mutual against any claims whatsoever arising from my investment portfolio choice.
- I understand that neither the Fund nor Old Mutual will be held liable for any loss incurred due to incorrect or incomplete information supplied by me.

Tick the applicable box below.

I am aware that financial advice is available from an accredited Old Mutual financial adviser, but I have elected not to make use of this service in making my decision.

I received financial advice from a licensed financial adviser before making this decision.

Member's name

Member's surname

Member's signature

Date

SECTION D CURRENT INVESTMENT PORTFOLIOS

Old Mutual Employee Group in SuperFund (OMEGS) offers you the opportunity to choose your investment(s) from the following range of 9 carefully selected investment portfolios.

Category	Portfolio Options	Expected Long Term Return (over rolling 5-year periods and longer)
Default	Old Mutual Absolute Smooth Growth	Inflation + 4% to 6%
Market-Linked	OMIG Profile Edge28	Inflation + 4% to 7%
	Coronation Managed	Inflation + 4% to 7%
	OMMM Inflation Plus 5% to 7%	Inflation + 4% to 7%
	Prudential Global Balanced	Inflation + 4% to 6%
	Old Mutual Balanced Index Fund	Inflation + 4% to 6%
	Old Mutual Absolute Smooth Growth	Inflation + 4% to 6%
	Old Mutual Absolute Secure Growth	Inflation + 1.5% to 3.5%
Shari'ah	OMIG Albaraka Balanced Fund	Inflation + 4% to 5%
Money Market	Old Mutual SA Money Market Pooled Portfolio	Inflation - 1% to Inflation + 1%

Need Help:

- For Investment Choice and Fund-related queries, contact the Member Service Centre on **0860 20 30 40**.
- If you would like to be contacted by an accredited Old Mutual financial adviser, call **0860 38 88 73** directly (+27 21-504 3020 if you are outside South Africa) or email Member Support Services.



Old Mutual is a Licensed Financial Services Provider