



OLD MUTUAL EMPLOYEE GROUP IN SUPERFUND

NEWSFLASH
December 2014



Your Member Benefit Statement is ready!

Your **Member Benefit Statement** provides you with a quick summary of some very important info as at 30 June 2014:

- How much you have saved up in your retirement fund (your Member Account Balance)
- Your *Retirement Planning Status* (to help you check whether you're on track for a comfortable retirement)
- Your level of Life Cover
- And lots of other useful info about your benefits in OMEGS!

You can access your annual Benefit Statement by logging on to the [Secure Services website](#) to view it online. If you have problems accessing your Benefit Statement on Secure Services, you can give the [Member Service Centre](#) a call on 0860 20 30 40.

If you do not yet have access to the Secure Services website, you can register for access by using the [SuperFund Member Web Registration Guide](#).

Note that if you joined OMEGS after June 2014, you will not receive a Benefit Statement as at 30 June 2014. Your first Benefit Statement will be prepared as at 30 June 2015. However, you can view all of your OMEGS info on the [Secure Services website](#).



Will you be 34, 37, 40, 43, 46, 49, 52, 55 or 58 on 1 January 2015?

Your Fund Life Assurance Benefit is equal to a multiple of your annual pensionable earnings and it is determined by your age on 1 January each year. If you are in the **Full Cover** group (i.e. you have been for a voluntary medical test and satisfied medical requirements) and you are changing age bands, you will experience a drop in your level of cover. However, the good news is that **you can "top-up" the cover you lose by taking out voluntary top-up life assurance cover**, at an extremely low cost, and without needing to go for any kind of medical test.

You will have the opportunity to apply for Voluntary Top-up Life Cover from mid-December 2014 through to the end of January 2015. Look out for more communication in the near future!



Want to know more about OMEGS?

If you would like to find out more about your benefits in OMEGS, why not check out the simple [Benefit Summary](#) or the OMEGS website at www.omegs.co.za?



Absolute Growth Products: Total account (book value) switches

- Members invested in the [Absolute Smooth Growth](#) or [Absolute Secure Growth Portfolio](#) who want to make a **total account switch** (also known as a *book value switch*) to another investment portfolio with effect from **31 March 2015** must make their election **by 31 December 2014**. Please make your election on the [Secure Services Website](#) or by [fax 0860 38 38 48](tel:0860383848).
- However, if you want to make a **market account switch** (also referred to as a *lower of book and market value switch*), this can be done at any point in time. Please make your election on the [Secure Services Website](#) or by [fax 0860 38 38 48](tel:0860383848).
- If you provide your cellphone number when making a switch instruction, you will receive SMS confirmation once the switch is implemented.

- To find out more about **total account switches** and **market account switches**, click [here](#).



Thank you for journeying with us this year!

Thank you for being part of our journey during 2014, which has been a very significant year for us!

- We experienced a smooth transfer in April 2014 from the Old Mutual Staff Retirement Fund into the OMEGS section of Old Mutual SuperFund.
- The new Joint Management Committee has become well established, and is well-equipped to look after the interests of OMEGS members.
- We developed a new OMEGS identity, and launched our new OMEGS website.



We wish you a peaceful and safe festive season, and a wonderful New Year!



FUND CONTACT DETAILS

FUND SERVICE OFFICE | Tel 0860 20 30 40 | Email superfund@oldmutual.com



DO GREAT THINGS



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INDEMNITY STATEMENT

This Newsflash was produced by Old Mutual Corporate Consultants on behalf of the Old Mutual Employee Group in SuperFund (OMEGS), Mutualpark, Jan Smuts Drive, Pinelands 7405. It represents an overview of the topics currently under discussion. While every effort has been made to ensure that the information in this Newsflash is correct, the Joint Management Committee (JMC) take no responsibility for any loss or damage suffered by any person as a result of their reliance on the information contained herein.