



OLD MUTUAL EMPLOYEE GROUP IN SUPERFUND

NEWSFLASH
JULY 2015



Member Survey: THANK YOU and CONGRATULATIONS!

THANK YOU so much to the 2 200 OMEGS members who participated in our 2015 Member Survey! We are extremely grateful for your input, and where possible we will work to implement your feedback into the way we communicate and how your benefits are structured.

THANK YOU also to our generous investment managers, who sponsored some absolutely amazing prizes in our lucky draw: Coronation Fund Managers, Old Mutual Investment Group, Old Mutual Investment Services (Corporate), and Prudential Investment Managers.

Finally, **CONGRATULATIONS** to our winners in the Survey lucky draw!

Sponsor	Prizes	Winners
OLD MUTUAL INVESTMENT GROUP Provider of the Profile Pinnacle and Profile Balanced Funds, Old Mutual Balanced Index Fund, Old Mutual Albaraka Balanced Fund and Old Mutual SA Money Market Pooled Portfolio	R10,000 in an Old Mutual Unit Trust fund	• Neil Krieling
CORONATION FUND MANAGERS Provider of the Coronation Managed Fund	3 gift hampers, each made up of a R500 Coronation Unit Trust voucher, Golf T-shirt and Water Bottle	• David Sithetho • Wandile Khambule • Sekgala Dimpe
OLD MUTUAL INVESTMENT SERVICES (CORPORATE) Provider of the Old Mutual Absolute Smooth Growth Portfolio and the Absolute Secure Growth Portfolio	A leather Laptop Messenger Bag with adjustable sling, valued at R1,200	• Frederick Solomons
PRUDENTIAL INVESTMENT MANAGERS Provider of the Prudential Global Balanced Portfolio	Two gift hampers: • Hamper 1: Oak Wine Barrel Cutting Board and Salad Forks • Hamper 2: Mug Set and <u>Mantelli's</u> Biscuits	• 1: Lesedi Seboka • 2: Graham Petersen



Have you updated your Beneficiary Nomination Form lately?

If you were to pass away, your Beneficiary Nomination Form will give the Trustees very important information about people who might depend on you financially, as well as your preferences with regard to your Life Cover Benefit. **Please make sure that your Beneficiary Nomination Form is up to date!** You can update it via [Secure Services](#).



Saving for WHAT? Please, I'm too busy living to worry about retirement!

If you're 20-ish or 30-ish or even 40-ish, you might not really care very much about saving for your retirement or making provision for your family. You've got too many other things to worry about! And besides, retirement is ages away. You've got lots of time, right?

The problem is, that mindset is probably going to mean that you'll have a whole lot of worrying to do when you get to 50, and even more when you get to 60... because **there just won't be enough money under your mattress to get you through 20 or 30 years of retirement**, and there won't be enough time to do anything about it. The best way to save towards your retirement is... slowly. Over time. For a long time. Preferably 35 to 40 years long. So what do you need to do?

A great starting point is to **take a bit of time to understand your OMEGS benefits**:

- How much do you have saved up? Do you have other retirement savings?
- How much are you saving each month? Is it possible to save more?
- Have you maximised your life cover? (All you need to do is take a medical test!)
- Is your investment strategy appropriate for your needs?

You can find your personal information on [Secure Services](#), and you can find out more about your OMEGS benefits by checking out the website (www.omegs.co.za).



Member Survey: What YOU said!

Here are some interesting facts from the 2015 Member Survey:

- 94% of respondents believe that saving for retirement is quite or very important in their current stage of life.
- Only 49% of respondents believe that they will have enough money to retire on.
- 54% of respondents have consulted a financial advisor to help them with their OMEGS benefits or their retirement planning.
- Less than 7% of respondents were not satisfied with the range of investment portfolios offered.

- 12% of respondents weren't aware of the OMEGS website (www.omegs.co.za).

FUND CONTACT DETAILS

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DO GREAT THINGS



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INDEMNITY STATEMENT

This Newsflash was produced by Old Mutual Corporate Consultants on behalf of the Old Mutual Employee Group in SuperFund (OMEGS), Mutualpark, Jan Smuts Drive, Pinelands 7405. It represents an overview of the topics currently under discussion. While every effort has been made to ensure that the information in this Newsflash is correct, the Joint Management Committee (JMC) take no responsibility for any loss or damage suffered by any person as a result of their reliance on the information contained herein.