



OLD MUTUAL
EMPLOYEE GROUP IN SUPERFUND

NEWSFLASH



UPDATE YOUR BENEFICIARY DETAILS AND WIN!

You can **help to ensure that those you care for are appropriately looked after**, by filling in your OMEGS Beneficiary Nomination Form and keeping it up to date. In the event of your death, this will help the SuperFund Trustees to allocate your life cover benefit.

If you **ACT NOW**, Old Mutual's We Care challenge gives you a chance to win! **By updating your Beneficiary Nomination Form by 30 June 2017, you will automatically be entered into a lucky draw and you could win a R1 000 shopping voucher.**

Please see page 6 of the attached OMEGS Life Cover Benefit Guide for help to update your beneficiary details on the Retirement Scheme Administration section of the [Secure Services Member Web](#). If you have any problems, give us a call at **0860 20 30 40**.



REGISTERING FOR SECURE SERVICES MADE QUICK AND EASY

Please follow these easy steps to register for Secure Services:

- You will need your Client ID, so **call 0860 20 30 40 before you get started**. During this quick call, you will be asked your initials, surname and ID number.
- Next, **follow the 8 steps in the picture below**. If you want, you can jump straight to step 4 and [start the registration process](#).



- Once you are logged in, click on '**Customer**', and then select the '**Retirement Scheme Administration**' role
- Insert your Client ID (the number you were given by the Call Centre).
- Congratulations! With **Retirement Scheme Administration** access, you can now view your OMEGS balance, update your beneficiaries, make investment switches, and more.



READ THE LATEST SUPERFUND EDUCATIONAL NEWSFLASH IN 5 LANGUAGES

The Old Mutual SuperFund educational newsflash is now available in 5 languages! On a regular basis OMEGS will provide you with a link to this great source of information about retirement savings and financial matters, in your language of choice.

Click on your preferred language below to read more about saving and spending:

[Zulu](#) | [Xhosa](#) | [Sesotho](#) | [English](#) | [Afrikaans](#)



ABSOLUTE GROWTH PORTFOLIOS: BOOK VALUE SWITCHES

We encourage members to take a long term investment view. It is usually best to only switch investment portfolios if your long term investment strategy or your circumstances change.

The following information is relevant if you are invested in the **Old Mutual Absolute Smooth Growth Portfolio** or **Absolute Secure Growth Portfolio** and you would like to make a change to your investment strategy:

- There are two dates during the year when a **Book Value switch** (also known as an Investment Account switch) is possible. The next such date is 30 September 2017. A Book Value switch allows you to switch some or all of your Member Account Balance to other investment portfolios and avoid any potential adjustments, which could be applicable if the Bonus Smoothing Reserve is negative. If you want to make a Book Value switch to be implemented on 30 September, you need to make your election **by 30 June 2017**. You can do this on the [Secure Services Website](#) or by [fax](#). Please use the Internet Explorer web browser if you are making a switch online.
- It is also possible to switch from the Absolute Smooth Growth Portfolio or Absolute Secure Growth Portfolio at any other date. However, such a switch will be a **Market Value switch** (also referred to as a Market Account switch). A Market Value switch can result in a negative market value adjustment to the value transferred in certain circumstances. However, this would only apply if the Bonus Smoothing Reserve is negative at the date you elect to switch.

If you are considering such an investment switch, we encourage you to [find out more about Book Value and Market Value switches on the OMEGS website](#).

FUND CONTACT DETAILS
FUND SERVICE OFFICE | Tel 0860 20 30 40 | Email superfund@oldmutual.com





DO GREAT THINGS



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INDEMNITY STATEMENT

This Newflash was produced by Old Mutual Corporate Consultants on behalf of the Old Mutual Employee Group in SuperFund (OMEGS), Mutualpark, Jan Smuts Drive, Pinelands 7405. It represents an overview of the topics currently under discussion. While every effort has been made to ensure that the information in this Newflash is correct, the Joint Management Committee (JMC) take no responsibility for any loss or damage suffered by any person as a result of their reliance on the information contained herein.