

## Investment Performance Summary for the Old Mutual Employee Group in SuperFund as at 31 March 2019



The figures represented below are the results for selected periods and illustrates the total growth for those periods. The returns are based on the returns of the respective products.

The **gross** returns of each portfolio as at **31 March 2019** against the respective performance targets set for the Fund were as follows:

### Default

Portfolio	1 Year	3 Years	5 Years
Old Mutual Absolute Smooth Growth	5.6%	7.8%	10.7%
<b>Target: Inflation + 6%*</b>	<b>10.5%</b>	<b>10.8%</b>	<b>11.0%</b>

### Market Linked

Portfolio	1 Year	3 Years	5 Years
Old Mutual Multi Managers Inflation Plus 5%-7%	5.2%	5.7%	8.1%
Old Mutual Investment Group Profile Edge 28	4.9%	6.1%	8.4%
Coronation Managed	7.5%	6.6%	7.4%
<b>Target: Inflation + 6%*</b>	<b>10.5%</b>	<b>10.8%</b>	<b>11.0%</b>
Prudential Global Balanced	7.3%	7.4%	8.3%
Old Mutual Balanced Index Fund	4.1%	4.9%	7.1%
<b>Target: Inflation + 5%*</b>	<b>9.5%</b>	<b>9.8%</b>	<b>10.0%</b>

### Smooth Bonus

Portfolio	1 Year	3 Years	5 Years
Old Mutual Absolute Smooth Growth	5.6%	7.8%	10.7%
<b>Target: Inflation + 6%*</b>	<b>10.5%</b>	<b>10.8%</b>	<b>11.0%</b>
Old Mutual Absolute Secure Growth	3.6%	5.5%	8.3%
<b>Target: Inflation + 3.5%*</b>	<b>8.0%</b>	<b>8.3%</b>	<b>8.5%</b>

### Shari'ah

Portfolio	1 Year	3 Years	5 Years
Old Mutual Investment Group Shari'ah Composite Fund**	4.7%	3.5%	0.0%
<b>Target: Inflation + 4.5%*</b>	<b>9.0%</b>	<b>9.3%</b>	<b>9.5%</b>

### Money Market

Portfolio	1 Year	3 Years	5 Years
Old Mutual SA Money Market	7.9%	8.1%	7.6%
<b>Target: Inflation*</b>	<b>4.5%</b>	<b>4.8%</b>	<b>5.0%</b>

\*One year CPI figures are shown however, the portfolios are measured over a rolling 3 year period.

\*\* Figures shown are based on manager unit prices.

### Disclaimer

This document is intended to keep members updated on performance of the underlying investment performance of the options available on the Member Level Investment Choice (MLIC) Platform. The performance as indicated in this document is not necessarily an indication of future performance. Saving for retirement should be considered a long term investment. It is advised that financial advice be obtained in the event that a member wishes to move his/her retirement savings.

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