



OLDMUTUAL

OLD MUTUAL  
EMPLOYEE GROUP IN SUPERFUND



**Default Investment Portfolio Trailing Returns**

**As of Date: 31/03/2020**

	1 Year	3 Years	5 Years
Old Mutual Absolute Smooth Growth	6.0	7.0	8.3
Target: CPI + 6% (1 Month lag)	10.9	10.5	11.5

**Market Linked Investment Portfolios Trailing Returns**

Old Mutual Multi-Managers Inflation Plus 5-7% Strategy	-11.4	-0.1	2.3
Old Mutual Profile Edge 28	-14.9	-1.2	1.1
Coronation Managed	-12.9	-1.6	1.7
Target: CPI + 6% (1 Month lag)	10.9	10.5	11.5
Prudential Balanced	-15.1	-0.4	2.3
Old Mutual Balanced Index	-13.7	-1.6	0.9
Target: CPI + 5% (1 Month lag)	9.9	9.5	10.5

**Smooth Bonus Investment Portfolios Trailing Returns**

Old Mutual Absolute Smooth Growth	6.0	7.0	8.3
Target: CPI + 6% (1 Month lag)	10.9	10.5	11.5
Old Mutual Coregrowth 100	7.4	8.2	8.4
Target: CPI + 3%(1 Month lag)	7.8	7.4	8.4

**Shari'ah Investment Portfolios Trailing Returns**

Old Mutual Investment Group Shari'ah Composite Fund	-13.9	-1.6	2.3
Target: CPI + 4.5% (1 Month lag)	9.4	8.9	9.9

**Money Market Investment Portfolios Trailing Returns**

FutureGrowth Core Money Market	8.0	8.0	7.9
Target: SA CPI Headline (1 Month lag)	4.6	4.2	5.2