

Dear,

Thank you if you have already taken the necessary action to ensure your chosen loved ones are taken care of should you no longer be there to take care of them. If you have not yet done so, you can complete or update your beneficiary nomination on Old Mutual Secure Services.

Your OMEGS Death Benefit

If you were to die while you are an OMEGS Member, a death benefit (i.e. life cover) would become payable by OMEGS. The OMEGS Death Benefit will NOT just automatically be paid out to your spouse, partner, children, estate, or according to your will.

Why not?

This is because the <u>OMEGS Death Benefit</u> is governed by the Pension Funds Act, 1956 and the <u>Old</u> <u>Mutual SuperFund Trustees</u> must carefully follow the law when allocating and paying out the Death Benefit.

It is very important to complete your beneficiary nomination accurately and keep it up to date, to help the Trustees allocate the Death Benefit, so those you care for are appropriately looked after in the event of your death. However, the Trustees are not automatically bound by this form and must consider a wide range of information in making their allocation.

Old Mutual Secure Services

We are aware that previous communications contained an incorrect link and apologise for the confusion and inconvenience this may have caused. You can access Old Mutual Secure Services <u>here</u> to complete your beneficiary nomination.

- 1. Register or login to **Old Mutual Secure Services** (access the Registration Guide here).
- 2. Select **MyPortfolio** from the menu items.
- 3. Scroll down to YOUR RETIREMENT SAVINGS and click on RETIREMENT SAVINGS DETAIL.
- 4. Select OLD MUTUAL SUPERFUND RETIREMENT BENEFIT.
- 5. Select **BENEFICIARIES** and complete/update your beneficiary details here by clicking on **MANAGE BENEFICIARIES & ALLOCATIONS**.
- 6. Save and confirm.

WEEKLY DRAW

As an OMEGS Member, you are automatically entered into a lucky draw where you can stand a chance to win one of five R1 000 Takealot vouchers - should you complete or update your beneficiary nomination on Secure Services between 31 August 2023 and 30 September 2023. <u>T&Cs apply</u>.

OLD MUTUAL REWARDS

You can earn 500 Old Mutual Rewards points! Complete or update your beneficiary nomination between 31 August 2023 and 30 September 2023 and **if you joined Old Mutual Rewards by 30 September 2023**, **you'll receive 500 Old Mutual Rewards points**. If you qualify for the 500 Old Mutual Rewards points, your points will be loaded onto your Old Mutual Rewards account by 31 October 2023. <u>T&C's apply</u>.

You can sign up for <u>Old Mutual Rewards</u> via <u>Old Mutual Secure Services</u> or the Old Mutual App.

Find the Old Mutual App on:



Old Mutual Rewards (Pty) Ltd. is a company in the Old Mutual Group. Terms, Conditions and Programme Rules apply.

Kind Regards

Karen Quinlan Fund Executive Officer

DO GREAT THINGS EVERY DAY

Old Mutual Life Assurance Company (SA) Limited is a licensed FSP and Life Insurer.