



Dear Member,

National Wills Week: 16-20 September 2024





A "Last Will and Testament" is a legal document that lets you decide what happens with your estate in the event of your passing.

If anything, you've worked hard to ensure your loved ones are well looked after and taken care of. Not only will you be taking care of your loved ones, but you will also be taking care of any digital assets, such as bank accounts, and online accounts such as your email, social media profiles, digital files or digital property.

Draft your free Will and save on executor fees

As an OMEGS member, you benefit from Old Mutual's free will-drafting service ([Old Mutual Will](#)), and you will get an added benefit of a **50% discount on the executor fees**. Make things easier for you and your family by ensuring you have a **valid and up-to-date Will**. [T&Cs apply](#).

Why create your will with Old Mutual?

			
Trusted expertise A step-by-step process, built by professionals with expert support every step of the way.	Accessibility Create your will anytime, anywhere, without discussing personal details with a stranger.	Straightforward process Expert-designed steps make creating your will easier than you think.	Comprehensive solutions From planning to protection, secure your legacy with our estate services.

If you **DO NOT have a Will**, your assets will be distributed according to the Intestate Succession Act, which stipulates that your assets are fairly transferred to:

- your spouse and child(ren) *if applicable*;
- your siblings and parents *if applicable*; and
- your extended family *if required*.

However, you run the risk of your assets not being distributed in the way you intended. There could be delays in appointing an executor (who will be somebody that you didn't intend to choose) and potentially incur unnecessary costs.

As a bonus, all Wills created and validated from now until 4 October 2024 using the Old Mutual Will platform [via this link](#) will be entered into a lucky draw to **WIN a R5 000 shopping voucher every week**. [Competition T&Cs apply](#).

We also encourage you to complete your Beneficiary Nomination Form and update it as and when needed on [Old Mutual Secure Services](#).

Kind Regards

Karen Quinlan
Fund Executive Officer

