



OLDMUTUAL

OLD MUTUAL  
EMPLOYEE GROUP IN SUPERFUND



**Default Investment Portfolio Trailing Returns**

**As of Date: 2025/01/31**

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	12.1	11.3	9.6	9.2
SA CPI + 6%	9.4	11.4	11.1	11.3

**Market Linked Investment Portfolios Trailing Returns**

	1 Year	3 Years	5 Years	10 Years
OMMM Inflation Plus 5-7%	15.7	10.5	12.6	9.6
Old Mutual Profile Edge 28	16.4	9.1	11.5	9.0
Coronation Managed	20.3	13.5	14.2	10.1
SA CPI + 6%	9.4	11.4	11.1	11.3
M&G Balanced	17.5	11.1	12.4	9.8
Old Mutual Balanced Index	17.1	10.7	11.5	8.5
SA CPI + 5%	8.4	10.4	10.1	10.2

**Smooth Bonus Investment Portfolios Trailing Returns**

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	12.1	11.3	9.6	9.2
SA CPI + 6%	9.4	11.4	11.1	11.3
Old Mutual Coregrowth 100	10.0	9.1	8.1	8.3
SA CPI + 3%	6.3	8.3	8.0	8.1

**Shari'ah Investment Portfolios Trailing Returns**

	1 Year	3 Years	5 Years	10 Years
OMIG Shari'ah Composite Fund (MMSCGP)	12.8	8.5	10.6	8.5
SA CPI + 4.5%	7.8	9.9	9.6	9.7

**Money Market Investment Portfolios Trailing Returns**

	1 Year	3 Years	5 Years	10 Years
Old Mutual SA Money Market	9.3	7.9	6.6	7.2
SA CPI (Headline)	3.2	5.1	4.8	5.0