



OLDMUTUAL

OLD MUTUAL
EMPLOYEE GROUP IN SUPERFUND



Default Investment Portfolio Trailing Returns

As of Date: 31/03/2025

	1 Year	3 Years	5 Years	10 Years
OM Absolute Smooth Growth	12.2	11.3	9.9	9.1
Target: CPI + 6%	9.3	11.6	11.1	11.3

Market Linked Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
OMm m Inflation Plus 5-7%	12.3	10.4	16.5	9.2
OM Profile Edge 28	14.2	8.9	16.3	8.4
Coronation Managed	15.8	13.0	18.7	9.9
Target: CPI + 6%	9.3	11.6	11.1	11.3
M&G Balanced	15.7	11.0	17.0	9.4
OMm m Balanced Tracker*	13.6	10.7	15.9	8.2
Target: CPI + 5%	8.3	10.5	10.1	10.3

Smooth Bonus Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
OM Absolute Smooth Growth	12.2	11.3	9.9	9.1
Target: CPI + 6%	9.3	11.6	11.1	11.3
Old Mutual Coregrowth 100	10.2	9.2	8.1	8.3
Target: CPI + 3%	6.3	8.4	8.0	8.2

Shari'ah Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
OMIG Shari'ah Composite Fund (MMSCGP)	7.9	7.5	14.0	8.0
Target: CPI + 4.5%	7.8	10.0	9.6	9.7

Shari'ah Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Futuregrowth 120-day Money Market**	9.3	8.2	6.6	7.2
SA CPI Headline	2.7	5.0	4.8	4.9

* OMm|m Balanced Tracker w.e.f 1 July 2024 and OMIG Balanced Index prior

** OM SA Money Market Fund prior to May 2024 and Futuregrowth 120-day money market from 1 June 2024

Source: Morningstar Direct