



OLDMUTUAL

OLD MUTUAL
EMPLOYEE GROUP IN SUPERFUND



Default Investment Portfolio Trailing Returns

As of Date: 2025/06/30

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	12,1	11,3	11,5	8,9
SA CPI + 6%	9,2	10,7	11,4	11,1

Market Linked Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Old Mutual Multi-Managers Inflation Plus 5-7% Strategy	16,2	12,6	15,3	9,6
Old Mutual Profile Edge 28	16,6	10,4	15,4	8,8
Coronation Managed	21,7	16,4	17,6	10,5
SA CPI + 6%	9,0	11,0	11,5	11,1
M&G Balanced	19,4	12,9	15,5	9,9
Old Mutual Balanced Index	15,2	12,5	14,1	8,5
SA CPI + 5%	8,0	10,0	10,5	10,1

Smooth Bonus Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	12,1	11,2	11,4	9,0
SA CPI + 6%	9,0	11,0	11,5	11,1
Old Mutual Coregrowth 100	10,3	9,3	8,4	8,2
SA CPI + 3%	5,9	7,9	8,4	8,0

Shari'ah Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
OMMM Shari'ah Composite Fund (MMSGCP)	8,6	9,3	12,8	8,2
SA CPI + 4.5%	7,4	9,5	9,9	9,5

Money Market Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Old Mutual SA Money Market	8,9	8,3	6,7	7,2
SA CPI (Headline)	2,8	4,8	5,2	4,8