



OLDMUTUAL

OLD MUTUAL
EMPLOYEE GROUP IN SUPERFUND



Default Investment Portfolio Trailing Returns

As of Date: 2026/01/31

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	15,2	12,9	12,5	9,3
CPI + 6%	9,8	10,2	11,3	11,1

Market Linked Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Symmetry 5-7	25,4	15,4	15,3	11,4
Old Mutual Profile Edge 28	23,8	14,6	15,2	10,6
Coronation Managed	20,3	16,0	15,7	12,2
CPI + 6%	9,8	10,2	11,3	11,1
M&G Balanced	23,1	14,8	15,6	11,4
Symmetry 4-6 Tracker*	28,8	18,2	16,1	10,9
CPI + 5%	8,8	9,1	10,2	10,0

Smooth Bonus Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	15,2	12,9	12,5	9,3
CPI + 6%	9,8	10,2	11,3	11,1
Old Mutual Coregrowth 100	12,9	10,6	9,6	8,5
CPI + 3%	6,7	7,0	8,1	7,9

Shari'ah Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
OM Shari'ah Composite Fund (MMSCGP)	21,7	13,6	13,6	9,8
CPI + 4.5%	8,3	8,6	9,7	9,5

Money Market Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Futuregrowth 120-day Money Market**	8,0	8,7	7,1	7,3
CPI Headline	3,5	4,0	4,9	4,7

*Symmetry 4-6 Tracker w.e.f 1 July 2024 and OMIG Balanced Index Prior

**OM SA Money Market Fund Prior to May 2024 and Futuregrowth 120-day money market from 1 June 2024